

THE UNIVERSITY OF
ALASKA
COLLEGE
SAVINGS PLAN

UA COLLEGE SAVINGS PLAN

Note: Minimum contribution per existing account is \$25 per portfolio.

Account Holder: _____

Beneficiary: _____

Contribution by Mail

Account Number: _____

Contribution Amount

Portfolio Name: _____

\$ _____

Please make your check payable to:
UA College Savings Plan.
Write the Account Number(s) on the
check and mail to:
UA College Savings Plan
P.O. Box 17300
Baltimore, MD 21297-1300

✂ cut here

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Important Note: If any amount of your contribution is a rollover from a Coverdell Education Savings Account (formerly called Education IRA), a qualified U.S. Savings Bond (which includes Series EE bonds), or a distribution made within the last 60 days from another qualified tuition program (529 plan), you must complete the information on the back of the slip.

Please check the appropriate box indicating the source of your rollover contribution:

- A Coverdell Education Savings Account (formerly called Education IRA)
- A qualified U.S. Savings Bond (which includes series EE bonds)
- A distribution made within the last 60 days from another qualified tuition program (529 plan)

You must provide the earnings applicable to the distribution, or the entire amount of the rollover will be treated as earnings. Appropriate documentation includes an account statement or Form 1099-INT.

Amount of rollover = Basis (or principal) + Earnings

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